

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

SEARS HOLDINGS CORPORATION, *et al.*

Debtors.

Chapter 11

No. 18-23538 (RDD)

(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

**Whitebox Multi-Strategy Partners, LP**

Name of Transferee

Phone: (612) 355-2003

Last Four Digits of Acct #: N/A

**Cherokee Debt Acquisition, LLC**

Name of Transferor

Phone: (212) 259-4305

Last Four Digits of Acct #: N/A

Name and Address where notices and payments to transferee should be sent:

**Whitebox Multi-Strategy Partners, LP  
3033 Excelsior Blvd, Ste 300  
Minneapolis, MN 55416**

**Claim No: 6332**

**Debtor: Sears, Roebuck and Co. (18-23537)**

**Date Filed: December 17, 2018**

Total Claim Amount: \$75,873.00

**Partial Transferred Amount: \$40,971.42**


Total Admin. Amount: \$16,233.96

**Partial Transferred Admin. Amount: \$8,766.34**

Total GUC Amount: \$59,639.04

**Partial Transferred GUC Amount: \$32,205.08**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent Mark Strefling  
Partner & CEO

Date: March 18, 2019

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**PARTIAL EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court (the "Bankruptcy Court")  
Southern District of New York  
Attn: Clerk

AND TO: SEARS, ROEBUCK AND CO. ("Debtor")  
Case No. 18-23537

Claim #: 6332

**CHEROKEE DEBT ACQUISITION, LLC, as Assignee of UNION UNDERWEAR COMPANY, INC. DBA FRUIT OF THE LOOM**, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, and pursuant to the terms of a Pass Through Assignment of Claim dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**WHITEBOX MULTI-STRATEGY PARTNERS, LP**  
3033 Excelsior Blvd., Suite 300  
Minneapolis, MN 55416-4675  
Tel: (612) 355-2003  
Attn: Keith Fischer

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation, and any cure payments made on account of Seller in the bankruptcy case; (b) any Proof(s) of Claim filed; (c) the right to vote on any question relating to the Claim in the bankruptcy case; and (d) and any amounts listed on the Debtor's schedules, in the principal amount of \$40,971.42 (which includes \$8,766.34 of 503(b)(9) administrative expense priority claim and \$32,205.08 of general unsecured claims (the "Claim") against the Debtor in the bankruptcy case referenced above.

Total Amount of Claim	Total Amount of 503(b)(9) Admin.	Total Amount of General Unsecured	Partial Transferred Amount of Total Claim	Partial Transferred Amount of 503(b)(9) Admin.	Partial Transferred Amount of General Unsecured Claim
\$75,873.00	\$16,233.96	\$59,639.04	\$40,971.42	\$8,766.34	\$32,205.08

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

**[SIGNATURES ON FOLLOWING PAGE]**

IN WITNESS WHEREOF, each of the undersigned has duly executed this Assignment of Claim by its duly authorized representative dated March 18, 2019.

**WHITEBOX MULTI-STRATEGY PARTNERS, LP**

By:  DocuSigned by:  
EPEC9000E257489...  
Name: Mark Strefling  
Title: Partner & CEO

**CHEROKEE DEBT ACQUISITION, LLC**

By: \_\_\_\_\_  
Name: Vladimir Jelisavcic  
Title: Manager

IN WITNESS WHEREOF, each of the undersigned has duly executed this Assignment of Claim by its duly authorized representative dated March 18, 2019.

**WHITEBOX MULTI-STRATEGY PARTNERS, LP**

By: \_\_\_\_\_  
Name: Mark Streffling  
Title: Partner & CEO

**CHEROKEE DEBT ACQUISITION, LLC**

By: Vladimir Jelisavcic  
Name: Vladimir Jelisavcic  
Title: Manager